

MARKET AT A GLANCE

Thursday, 01 January 2026



Indices Update

Indices	Rate	% Chg
Dow Jones	48063.29	-0.63
Shanghai	3968.84	0.09
Sensex	85220.6	0.00
MSCI Asia Pacific	227.669	-0.07

Currencies

Currencies	Rate	% Chg
USDINR	89.851	0.11
EURUSD	1.1745	0.00
USDJPY	156.69	0.03
Dollar Index	98.28	0.04

International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	4322	-0.39
Silver (\$/oz)	71.64	-6.00
NYMEX Crude Oil (\$/bbl)	57.42	-0.93
NYMEX NG (\$/mmbtu)	3.686	-7.20
COMEX Copper (\$/Lbs)	5.63	0.00
LME NICKEL (\$/T)	16646	-0.20
LME LEAD (\$/T)	2005.5	-0.94
LME ZINC (\$/T)	3126	-0.13
LME ALUMINIUM (\$/T)	2997	0.35

Previous day's closing

Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	134900	-0.26
Silver mini	235067	-1.18
Crude oil	5183	-0.57
Natural Gas	332.8	-1.35
Copper	1279	-0.14
Nickel	1600	-0.27
Lead	184.40	-0.31
Zinc	308.80	0.28
Aluminium	301.10	0.18

Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Outlook remains on the bullish side. Immediate reversal point is placed at \$3900.	↔
Silver LBMA Spot	While prices stay above \$60 would extend bullish rallies. Else, choppy trading expected the day.	↔
Crude Oil NYMEX	Choppy trading expected initially. Stiff resistance is placed at \$62.	↔
MCX	Technical Commentary	Outlook
Gold KG Feb	As long as prices stay above Rs 130000 would extend rallies. Else, choppy trades expected.	↔
Silver KG Mar	Bullish outlook likely to continue. Major support is seen at Rs 190000.	↔
Crude Oil Jan	Expect choppy trades initially. Stiff resistance is placed at Rs 5500.	↔
Natural Gas Jan	Choppy trades expected initially. Anyhow, stiff resistance is placed at Rs 355.	↔
Copper Jan	Bullish momentum may continue while the support of Rs 1150 hold downside.	↔
Nickel Jan	Support is placed at Rs 1300, which if cleared would extend weakness.	↔
ZincM Jan	Break below Rs 300 may extend corrective selloffs. Else, recovery rallies expected.	↔
LeadM Jan	Break above Rs 185 may extend recovery upticks. Else choppy trades is on the cards.	↔
Alumini Jan	Prices remain volatile and possibly congested inside Rs 286-308 regions.	↔

MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD FEB6	134741	134034	133228	135547	136254	137060	137767
	GOLDM FEB6	129265	127782	125565	131482	132965	135182	136665
	GOLDGUINEA JAN6	109697	109059	108308	110448	111086	111837	112475
	SILVER MAR6	231286	226871	221514	236643	241058	246415	250830
	SILVERM FEB6	236573	230037	223072	243538	250074	257039	263575
	SILVER MIC FEB6	236855	230614	223537	243932	250173	257250	263491
BASE METALS	COPPER JAN6	1255.4	1225.2	1189.4	1291.2	1321.3	1357.1	1387.3
	LEAD JAN6	186.8	190.9	186.8	190.9	186.8	190.9	186.8
	ZINC JAN6	305.8	303.9	302.4	307.3	309.2	310.7	312.6
	ALUMINIUM JAN6	295.1	293.2	291.8	296.5	298.3	299.7	301.6
ENERGY	NATURALGAS JAN6	327.5	317.8	301.5	343.8	353.5	369.8	379.5
	CRUDE OIL JAN6	5184	5155	5107	5232	5261	5309	5338
INDICES	MCX BULLDEX	34713	34495	34233	34975	35193	35455	35673

GLOBAL BENCHMARKS

NYMEX/COMEX	100 GOLD JAN26	4323.7	4298.1	4258.1	4363.7	4389.3	4429.3	4454.9
	SILVR 5000 JAN26	71.45	67.52	64.54	74.43	78.36	81.34	85.27
	LIGHT CRUDE FEB6	57.54	57.14	56.67	58.01	58.41	58.88	59.28
	NAT GAS FEB26	3.87	3.76	3.61	4.02	4.13	4.28	4.39
	HG COPPER JAN26	5.55	5.41	5.31	5.64	5.79	5.88	6.03
LME	ZINC	2821	2841	2761	2901	2881	2961	2941
	LEAD	1990	1976	1940	2026	2040	2076	2090
	ALUMINIUM	2581	2579	2542	2618	2620	2657	2659

Holiday alert: US and UK markets remain closed today on account of New Year's Day. There will be no evening session in MCX as well.

BULLISH 
 BEARISH 
 MLD BULLISH 
 MILD BEARISH 
 +RANGE BOUND 
 - RANGE BOUND 

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